MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

August 29, 2002

REGISTRATION NO.: 24221 BOOK: 86 PAGE: 001

BONDS ISSUED BY: Mid-County Fire Protection District

AMOUNT OF ISSUE: \$4,000,000.00 (a portion of \$6,000,000 authorized) COUNTY: of St. Louis

DATE OF ISSUE: August 15, 2002 MONTH OF MATURITY: February

PURPOSE OF BONDS: Purchase real estate, construct, equip, and maintain fire stations, and

purchase ambulances and fire protection and fire-fighting apparatus and

auxiliary equipment therefor for said District

Rate of Interest	Amount	Maturity
5.750%	\$ 250,000.00	02/15/2003
5.500%	125,000.00	02/15/2004
5.500%	125,000.00	02/15/2005
3.250%	125,000.00	02/15/2006
3.250%	150,000.00	02/15/2007
3.250%	150,000.00	02/15/2008
3.350%	150,000.00	02/15/2009
3.550%	175,000.00	02/15/2010
3.650%	175,000.00	02/15/2011
3.750%	175,000.00	02/15/2012
3.950%	200,000.00	02/15/2013
4.050%	200,000.00	02/15/2014
4.200%	200,000.00	02/15/2015
4.300%	225,000.00	02/15/2016
4.400%	225,000.00	02/15/2017
4.500%	250,000.00	02/15/2018
4.600%	250,000.00	02/15/2019
4.700%	275,000.00	02/15/2020
4.800%	275,000.00	02/15/2021
4.850%	300,000.00	02/15/2022

ARE BONDS CALLABLE: Bonds maturing on and after February 15, 2013 may be redeemed on and after

February 15, 2012 without premium.

BOND REGISTRAR: BNY Trust Company of Missouri, St. Louis, Missouri

INTEREST PAYABLE: February 15 and August 15

BY: BNY Trust Company of Missouri, St. Louis, Missouri

APPROVING OPINION BY: The Stolar Partnership, St. Louis, Missouri ISSUE BOUGHT BY: Stern Brothers & Company, Kansas City, Missouri

PURCHASE PRICE: \$4,000,000.00
INTEREST RATE: 4.3428%
ASSESSED VALUATION: 122,483,576

INDEBTEDNESS: (Including this issue) \$6,000,000

NOTICE OF ELECTION: Published two newspapers March 20 and 27, 2002

DATE OF ELECTION: April 2, 2002

ELECTION RESULTS: Yes...722; No...349

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Mailed to interested parties

NUMBER OF BIDS RECEIVED: 3